

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 14A  
(Rule 14a-101)

Proxy Statement Pursuant to Section 14(a) of the  
Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement  
 **Confidential, for use of the Commission only (as permitted by Rule 14a-6(e)(2))**  
 Definitive Proxy Statement  
 Definitive Additional Materials  
 Soliciting Material Pursuant to §240.14a-12

WORKHORSE GROUP INC.  
(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.  
 Fee paid previously with preliminary materials.  
 Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.



We have taken decisive actions to rebuild Workhorse and now we need our stockholders' support to fund our next phase. Help us build a financial bridge to continued growth and long-term stockholder value. Vote "FOR" the proposal to increase the number of authorized shares of Workhorse common stock.



**WORKHORSE™**

**YOUR VOTE IS IMPORTANT TO THE FUTURE OF WORKHORSE**

Help us build a financial bridge to long-term stockholder value

Vote **FOR** the proposal to increase the number of authorized shares today.

[www.VoteWKHS.com](http://www.VoteWKHS.com)

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