## FORM 4

WARRANT

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
Estimated average burden
hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Respo	nses)																		
Name and Address of Reporting Person –  LUKENS JOSEPH THEODORE JR				2. Issuer Name and Ticker or Trading Symbol Workhorse Group Inc. [WKHS]							ol			5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
(Last) (First) (Middle) C/O WORKHORSE GROUP INC.,, 100 COMMERCE DRIVE				3. Date of Earliest Transaction (Month/Day/Year)									rector ficer (give title	below)	X 10% Own Other (spe	ner ecify below)			
LOVELAND, OF	(Stree	pet)			4. If A	mendme	ent, E	Date C	rigina	ıl File	d(Month/Da	ny/Year)		_X_ Form	n filed by One	int/Group F Reporting Perso than One Repor		able Line)	
(City)	(Sta	te)	(.	Zip)				Ta	ble I -	- Non-	-Derivati	ve Securi	ities A	Acquired, Di	sposed of,	or Beneficia	ally Owned		
1.Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year)			2A. Deemed Execution Date, if any (Month/Day/Year			(Instr. 8)			4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		ired	5. Amount of Securities B Owned Following Reporte Transaction(s) (Instr. 3 and 4)		es Beneficia	lly 6. Ownershi Form: Direct (D or Indirec	7. Nature Indirect Beneficia Ownershi	ıl		
				Code V		V	Amount (A) or Price		Price	е			(I) (Instr. 4)	)					
COMMON STOCK, \$0.001 PAR VALUE PER SHARE 12/09/2015		0/2015				(	C		25,000	A	\$ 4	1,229,260	)		D				
COMMON STOCK, \$0.001 PAR VALUE PER SHARE										154,870			I	The Joe Kim Lu Foundat	kens				
COMMON STOCK, \$0.001 PAR VALUE PER SHARE												2,697,147	,		I	US Trus Compar Delawar Adminis Trustee Joe & K Lukens Dynasty	ny of re strative of the		
Reminder: Report or	n a separate l	ine for each o	lass of	securities be	neficia	lly owne	d dir	ectly	or ind	irectly	<b>/</b> .								
	<u> </u>					•		·		Per	rsons w	re not re	quire	o the collected to respo	nd unless		contained in displays a	SEC 147	4 (9-02)
				Table I						red, I	Disposed		nefici	ally Owned					
1. Title of	2.	3. Transaction		3A. Deemed	i	4.		5. Nu		6. Da	ite Exerci	sable and	7	7. Title and A				10.	11. Natur
Derivative Security (Instr. 3)	Conversion Date or Exercise Price of Derivative Security		//Year) any		Oate, if Transaction Code //Year) (Instr. 8)						piration Date onth/Day/Year)			(Instr. 3 and 4)		(Instr. 5) Bei Ow Fol Rej Tra	Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	Form of Derivative Security: Direct (D) or Indirect	of Indirect Beneficia Ownershi (Instr. 4)
						Code	V	(A)	(D)	Date Exerc		Expiration Date	n 1	Γitle	Amount or Number of Shares				
COMMON STOCK PURCHASE WARRANT	\$ 5.28									11/2	5/2015	11/25/20		COMMON STOCK, PAR VALUE \$0.001	571,429		5,714,286	D	
6% CONVERTIBLE PROMISSORY NOTE	\$ 3.5									11/2	5/2015	11/25/20		COMMON STOCK, PAR VALUE \$0.001	571,429		5,714,286	D	
COMMON STOCK PURCHASE WARRANT	\$ 1.5									05/2	3/2014	05/22/20		COMMON STOCK, PAR VALUE \$0.001	900,000		900,000	D	
COMMON STOCK PURCHASE WARRANT	\$ 1.5									03/1	8/2014	03/17/20		COMMON STOCK, PAR VALUE \$0.001	600,000		600,000	D	
COMMON STOCK PURCHASE	\$ 4									03/1	3/2013	03/12/20		COMMON STOCK, PAR	250,000		250,000	D	

VALUE

SO 001

## **Reporting Owners**

Post Con Constant (Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
LUKENS JOSEPH THEODORE JR							
C/O WORKHORSE GROUP INC.,		X					
100 COMMERCE DRIVE		Λ					
LOVELAND, OH 45140							

### **Signatures**

/s/ Joseph T. Lukens	12/23/2015
Signature of Reporting Person	Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

#### Remarks:

All prices and amounts are revised to reflect the 10:1 reverse split effective December  $11,\,2015.$ 

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.