

UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

OMB APPROVAL		
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response	0.5	

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)								
1. Name and Address of Reporti Person *- MARATHON ASSET MANAGEMENT LP	State (Mor	2. Date of Event Requiring Statement (Month/Day/Year) 12/31/2018		3. Issuer Name and Ticker or Trading Symbol Workhorse Group Inc. [WKHS]				
ONE BRYANT PARK, 387 FLOOR	1iddle) ΓΗ			4. Relationship of Reporting Person(s) to Issuer (Check all applicable)			Filed(Month	5. If Amendment, Date Original Filed(Month/Day/Year)
(Street) NEW YORK, NY 10036			titl	Director Officer (gi e below)	ive	X 10% Owner Other (speci-	fy 6. Individu Filing(Chec _X_ Form file	ual or Joint/Group ck Applicable Line) ed by One Reporting Person d by More than One Reporting
(City) (State)	(Zip)	Tab	le I - Non	-Derivati	ive S	ecurities B	eneficially (Owned
1.Title of Security (Instr. 4) 2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) 4. Nature of Indirect Beneficial Ownership (Instr. 5)					ect Beneficial			
Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.								
Table II - Derivativ	e Securities B	eneficially Ov	vned (<i>e.g.</i> , p	outs, calls,	warra	ants, options	, convertible	securities)
1. Title of Derivative Security (Instr. 4) 2. Date Expirat (Month/D		isable and ate	3. Title and Amount o Securities Underlying Derivative Security (Instr. 4)		of 4.		5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount of Number of Shares		Security	Direct (D) or Indirect (I) (Instr. 5)	
Warrants (right to buy)	12/31/2018	12/31/2023	Common Stock	8,053,39	90	\$ 1.25	I	See footnotes (1) (2)
Reporting Owners Reporting Owner Name / Address Relationships								

Reporting Owner Name / Address		Relationships				
		10% Owner	Officer	Other		
MARATHON ASSET MANAGEMENT LP						
ONE BRYANT PARK		X				
38TH FLOOR						
NEW YORK, NY 10036						

Signatures

/s/ Andrew Rabinowitz, Authorized Person of Marathon Asset Management GP, L.L.C., general
partner of Marathon Asset Management, L.P.

**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). The warrants issued by Workhorse Group Inc. are held by funds (the "Funds and Accounts"), which are advised by Marathon Asset Management, L.P. (the "Reporting Person"). The Reporting Person, in its capacity as the investment manager of the Funds and Accounts, has sole power to direct the disposition of the warrants held by the Funds and Accounts and, following exercise of such
- (1) warrants, to vote and direct the disposition of the underlying shares of the issuer's common stock. Thus, for the purposes of Rule 13d-3 under the Securities Exchange Act of 1934 (the "Exchange Act"), the Reporting Person may be deemed to beneficially own the securities reported herein. The Reporting Person's interest in such securities is limited to the extent of its pecuniary interest in the Funds and Accounts, if any. The general partner of the Reporting Person is Marathon Asset Management GP, L.L.C. (the "General Partner"). Bruce Richards and Louis Hanover are the managing members of the General Partner.
- This report shall not be deemed an admission that the Reporting Person, the General Partner, Messrs. Richards or Hanover, the Funds (2) and Accounts or any other person is the beneficial owner of the securities reported herein for purposes of Section 16 of the Exchange Act, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.